



11. Name and percentage of holdings of any shareholder who owns (directly or indirectly) 10% or more of the outstanding shares:

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12. If you answer "YES" for any of the following questions, please attach full information.

- (a) Are there any other securities which are convertible to common stock? Yes  No
- (b) Has the Company publicly disclosed any plans for merger, acquisition, consolidation? Yes  No
- (c) Has a prospectus been filed with any securities commission within the past 12 months? Yes  No
- (d) Are there any plans for new public offerings of securities within the next year? Yes  No
- (e) Has the Company been involved in any of the following at any time:
- (i) Anti-Trust, Copyright or Patent Litigation? Yes  No
- (ii) Civil or Criminal Action or Administrative Proceeding alleging the violation of any Federal, Provincial or Local Securities Law or Regulation; Anti-Trust or Fair Trade Law? Yes  No
- (iii) Any other civil or criminal action or proceeding? Yes  No
- (f) Has the Company sought protection under the "Companies Creditors Arrangement Act" Yes  No

13. Has any claim been made or is a claim now pending against the organization or any person proposed for this insurance? Yes  No  If yes, provide full details.

14. Has any suit or legal action been filed by or on behalf of the organization against any person(s) proposed for this insurance? Yes  No  If yes, provide full details.

15. Does the organization or any other person(s) proposed for this insurance have knowledge or information of any actual or alleged negligent act, error, omission, misstatement or misleading statement or breach of duty which might give rise to a future claim? Yes  No  If yes, provide full details.

## DECLARATION

**The undersigned declares that all statements made in the Application and the information contained in documents submitted with it are true. Signing of this document does not bind the Applicant to complete the insurance, but it is agreed that the Application shall be the basis of the contract, should a policy be issued.**

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Title or Position

**MUST BE SIGNED BY THE PRESIDENT OR  
CHAIRMAN OF THE BOARD OR THE EXECUTIVE  
DIRECTOR.**

\_\_\_\_\_  
Date